



Comparison of Selected Companies

(\$ in millions, except per share data)

Company	Closing Price 22-Aug-06	% of 52 Week High	Equity Market Cap	Enterprise Value	Sales Multiple		EBITDA Multiple		P/E Multiple		5-Year EPS CAGR	2007 PE/5-Year EPS CAGR
					2006	2007	2006	2007	2006	2007		
Amino	\$ 1.35	36.8 %	\$ 78	\$ 47	0.7 x	0.5 x	11.3 x	7.1 x	17.8 x	14.2 x	NA	NA
Arris	10.98	78.9	1,195	998	1.1	1.1	8.8	7.9	11.6	15.1	13.5	1.1
D-Link	0.95	73.3	627	574	0.5	0.4	5.2	4.4	10.0	7.9	24.0	0.3
Netgear	20.02	79.4	704	545	1.0	0.9	8.7	7.6	16.0	14.0	15.0	0.9
2Wire (1)	NA	NA	480	NA	NA	NA	NA	NA	NA	NA	NA	NA
Mean		67.1 %			0.8 x	0.7 x	8.5 x	6.7 x	13.9 x	12.8 x	17.5 %	0.8 x
Median		76.1			0.8	0.7	8.8	7.3	13.8	14.1	15.0	0.9

Source: Company filings and IBES median estimates

¹ Valuation based on \$120mm Alcatel investment for 25% stake (Dec-2005).